

IHSG	6,788
Change (%)	-0.82%
Net Foreign Buy (YTD)	18.19 T
Support	6750
Resistance	6820

Sectoral	Last	Change %
IDXBASIC.JK	1,114.85	↓ -2.18%
IDXCYCLIC.JK	816.42	↓ -0.06%
IDXENERGY.JK	1,954.36	↓ -1.62%
IDXFINANCE.JK	1,378.19	↑ 0.22%
IDXHEALTH.JK	1,485.63	↓ -1.16%
IDXNONCYC.JK	734.03	↓ -0.22%
IDXINDUST.JK	1,145.31	↓ -2.29%
IDXINFRA.JK	817.74	↓ -0.53%
IDXPROPERT.JK	703.47	↓ -0.07%
IDXTECHNO.JK	4,873.74	↓ -1.04%
IDXTRANS.JK	1,809.64	↑ 0.30%

Commodities	Last	Change %
Crude Oil Jun 23	\$71.4	↑ 0.08%
Brent Crude Oil Last Da'	\$75.3	↑ 0.04%
Gold Jun 23	\$2,024.6	↓ -0.01%
Copper Jul 23	\$3.9	↓ -0.03%

Indeks	Close	Change %
Dow Jones Industrial Av	33,674	↑ 1.65%
S&P 500	4,136	↑ 1.85%
NASDAQ Composite	12,235	↑ 2.25%
FTSE 100	7,778	↑ 0.98%
DAX PERFORMANCE-INI	15,961	↑ 1.44%
SSE Composite Index	3,335	↓ -0.48%
HANG SENG INDEX	20,049	→ 0.00%
Nikkei 225	28,984	↓ -0.60%

Indikator	Tingkat / Date
GDP Growth Rate	GDP Growth Rate 0.36 percent
GDP Annual Growth Rate	GDP Annual Growth Rate 5.01 percent
Unemployment Rate	Unemployment Rate 5.86 percent
Inflation Rate	Inflation Rate 4.97 percent
Inflation Rate MoM	Inflation Rate MoM 0.18 percent
Interest Rate	Interest Rate 5.75 percent
Balance of Trade	Balance of Trade 5462 USD Million
Current Account	Current Account 4544 USD Million
Current Account to GDP	Current Account to GDP 0.3 percent of GDP
Government Debt to GDP	Government Debt to GDP 41.2 percent of GDP
Government Budget	Government Budget -4.65 percent of GDP
Business Confidence	Business Confidence 10.27 points
Manufacturing PMI	Manufacturing PMI 51.9 points



Source : TradingView, Research Erdikha

IHSG tercatat merosot hingga 1,85% ke 6.787,631. Dalam empat hari perdagangan (1 Mei libur), IHSG merosot sebanyak tiga kali. Investor asing melakukan aksi jual bersih (net sell) sebesar Rp 53,5 miliar di pasar reguler pada pekan lalu. Tetapi jika ditambah dengan pasar tunai dan nego, ada net buy sebesar Rp 218,9 miliar.

Sementara, Bursa saham AS (Wall Street) sebagai kiblat bursa saham dunia mencatat kinerja buruk pada pekan lalu. Maka wajar saja jika IHSG kesulitan menguat. Indeks Dow Jones tercatat merosot 1,2%, disusul S&P 500 minus 0,8%. Keduanya membukukan kinerja mingguan terburuk sejak Maret lalu. Sementara indeks teknologi, Nasdaq, mampu mencatat penguatan tipis 0,07%.

Pelaku pasar merespon pengumuman kebijakan moneter bank sentral AS (The Fed). Di bawah pimpinan Jerome Powell, The Fed kembali menaikkan suku bunga sebesar 25 basis poin menjadi 5% - 5,25%. Level tersebut menjadi yang tertinggi sejak Agustus 2007. Kenaikan tersebut sesuai ekspektasi pelaku pasar, selain itu The Fed memberikan sinyal ini bisa menjadi akhir periode kenaikan suku bunga.

Sementara itu dari dalam negeri, data inflasi, ekspansi sektor manufaktur, serta pertumbuhan sebenarnya menjadi sentimen positif. Sayangnya belum mampu mendongkrak kinerja IHSG dan rupiah. Badan Pusat Statistik (BPS) mengumumkan pertumbuhan ekonomi pada kuartal I-2023 mencapai 5.03% (year on year/yoy). Realisasi ini cenderung lebih tinggi dibandingkan periode yang sama tahun lalu, 5,02%.

(Source: CNBC Indonesia, Erdikha Research)

Stock Recommendation

Stock	Last Price	Recommendation	TP 1	TP 2	Stop Loss	Commentary
BRIS	1,750	Trading Buy	1775	1800	1690	, entry level: 1695-1750
ELSA	320	Trading Buy	324	328	310	, entry level: 312-316
ASLC	100	Buy on Weakness	102	105	97	, entry level: 98-100
BBCA	9,000	Trading Buy	9125	9275	8725	, entry level: 8750-9000
TLKM	4,170	Trading Buy	4225	4300	4010	, entry level: 4020-4170

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